

crowdless

Real-time info on the crowdedness of stores with help from your community.

From Lanterne.AI





# The Problem We're All Facing

We spend approximately 5.5 hours a month waiting in queues.<sup>1</sup>

Queues for post offices, restaurants, bars, and now; with social distancing measures, supermarkets and pharmacies.

The time to develop a comprehensive app to help with crowd and queue management is now, while it's front and centre of everyone's minds.

*"Crowdless is perfect for busy people looking to minimise the time they spend queuing to get into the shop. This will be an on-going use case long after COVID-19 has gone."*

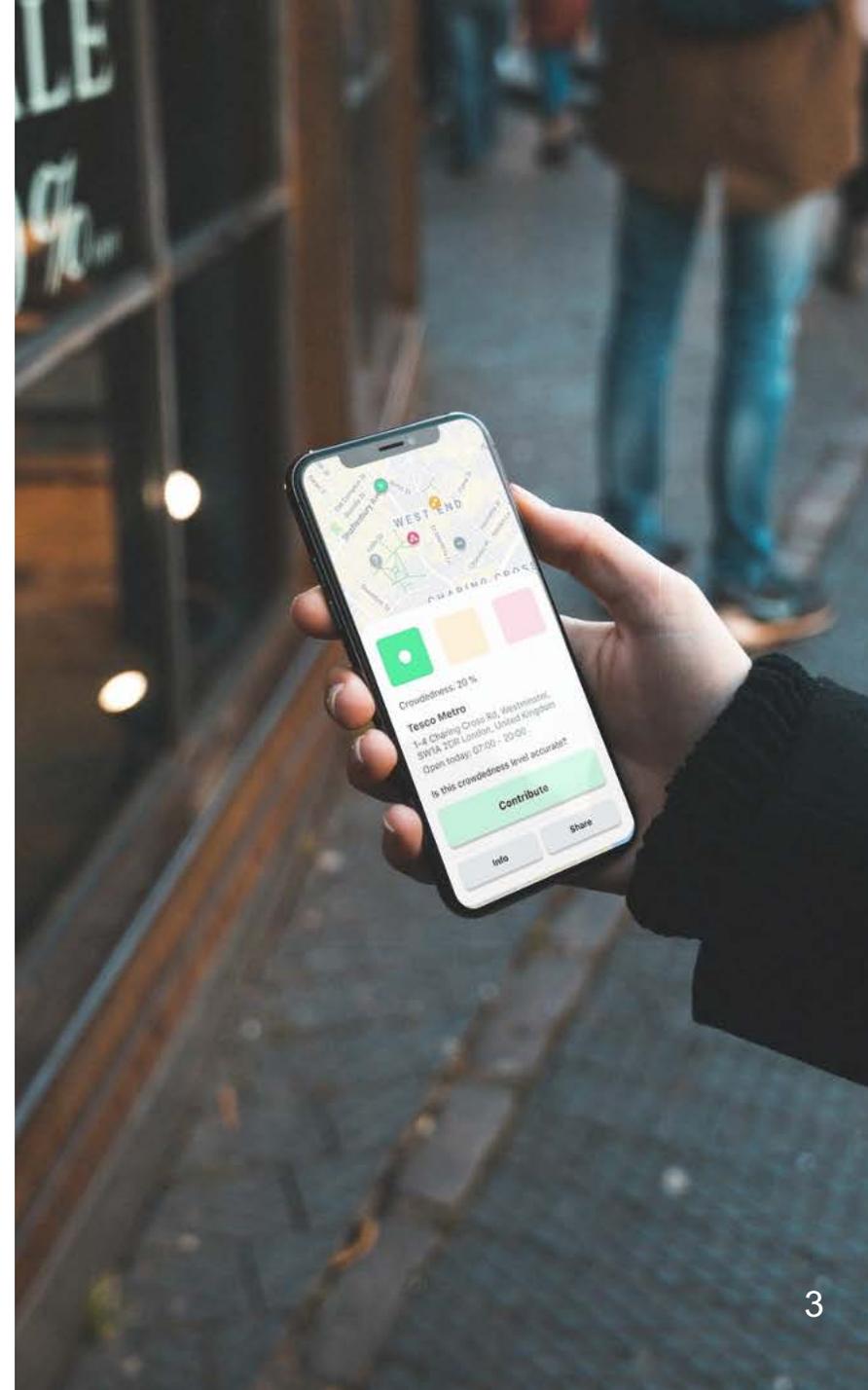
*– User Review*

<sup>1</sup> <https://www.telegraph.co.uk/news/newstopics/howaboutthat/5052956/Britons-spent-six-months-queuing.html>

# Introducing Crowdless

Crowdless helps you save time by knowing an area like a local

- Our starting point is providing real-time info on how crowded supermarkets are
- Help you avoid queues and crowds
- Free
- Global coverage





# The future of Crowdless

Examples of what we want to help you with in the future:



Know how busy a post office is, so you don't need to spend your lunch break waiting in line



Know what items are in stock at a supermarket so you don't waste time going from store to store



Virtually queuing for restaurants/cafes/bars so you don't spend your Friday night in a queue

# Business Model

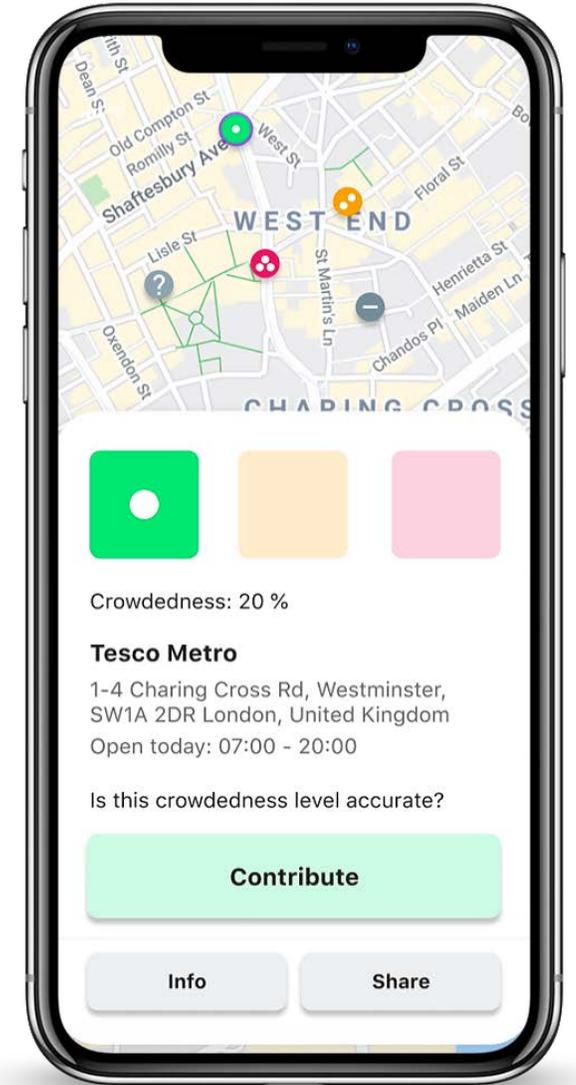
**We help stores optimise footfall**, not just increase it

Places with large crowds and queues lose customers - revenue loss through 'turnaways'.

We help businesses capture turnaway revenue by providing an app to show users when stores have excess capacity.

This helps businesses to minimise the number of hours they are under capacity.

We can also capture data on which competitor stores our users visit when their store of choice is over capacity.



# How we will monetise

## ① Analytics

We provide accurate data to users on when stores are *predicted* to have capacity, in addition to real-time information. This encourages users to visit in quieter periods. We can also provide data on which competitor stores users visit when their store of choice is over capacity.

## ② Advertising

Suggestions: if a user searches for a Tesco that's too busy, we can suggest a less busy Tesco.

We will also offer native advertising (logos, local offers, etc.).

## ③ Virtual Queuing

Join a queue to a cafe/restaurant/bar/club from the comfort of your own home. No need to wait outside for hours in the cold and rain.

## ④ White-labelling

Supermarkets/restaurant chains/pharmacies can host white-labelled web-apps on their websites to show users which of their stores are the least busy right now.

## ⑤ Crowdedness API

We can sell data on how crowded places are to other companies, e.g. food delivery companies. If an Uber Eats user orders from a chain like Pret, with our data, the order can be directed to the least busy Pret in the area.

# How our technology works

We get real-time info on how crowded stores are from two sources:



## Data from External Parties

E.g. Google Maps and Google Places

(currently in partnership with Google Maps - supplying us with \$20k in free data per month till July).



## Crowdsourced data from users

For further accuracy and ground-truth

# Traction

We currently have over 28,000 monthly active users



Idea conceived mid-March 2020



1st prototype built in 3 days



Secured partnership with Google Maps  
(\$20k free data per month till July)



4<sup>th</sup> most popular navigation app on the UK  
App Store



28,000 users in 14 days since launch



Currently in initial discussions with  
large supermarket chains regarding  
commercial partnerships

# Press & Coverage

United Kingdom



Germany



Europe



Spain

EL PAÍS

europa  
press



Portugal



Italy

ask@news

Slovakia

webnoviny

Japan

CatchApp  
For iPhone & iPad touch

Australia



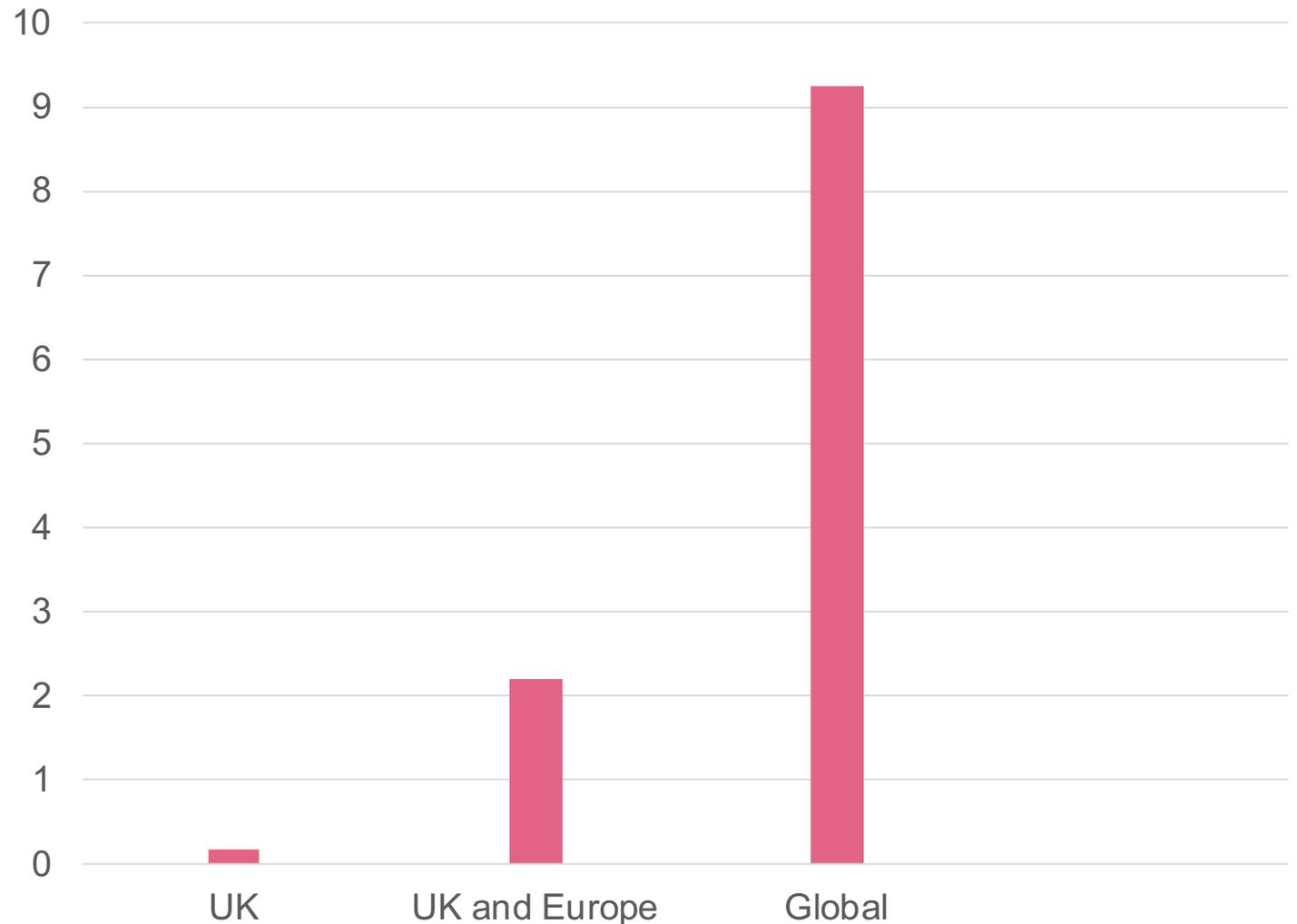
# Total Addressable Market

Every adult smart phone user who currently uses a navigation app would be a Crowdless user.

We know that navigation apps like Google Maps make approximately £3.50 per user per year from advertising.

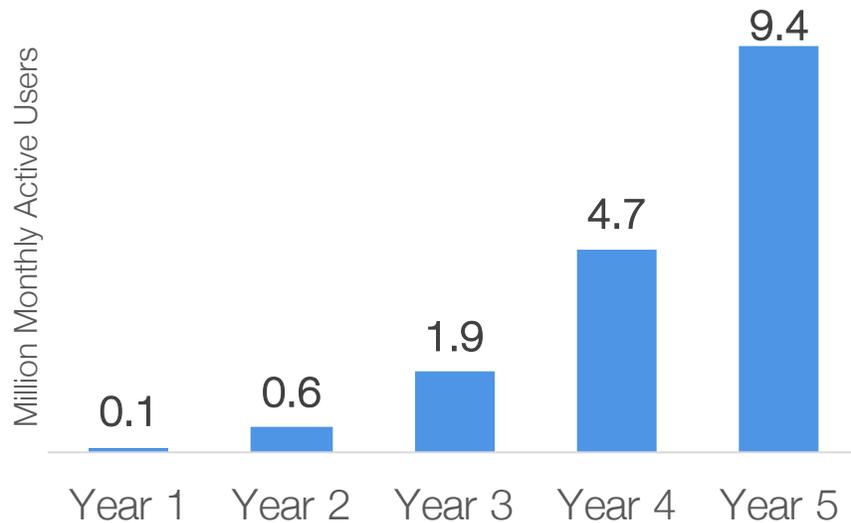
Based on this, the global TAM (just for advertising) is approximately £9.3 billion, while the TAM for the UK is £160m a year.

Total Addressable Market p/a (£ billion)



# User Growth Projections

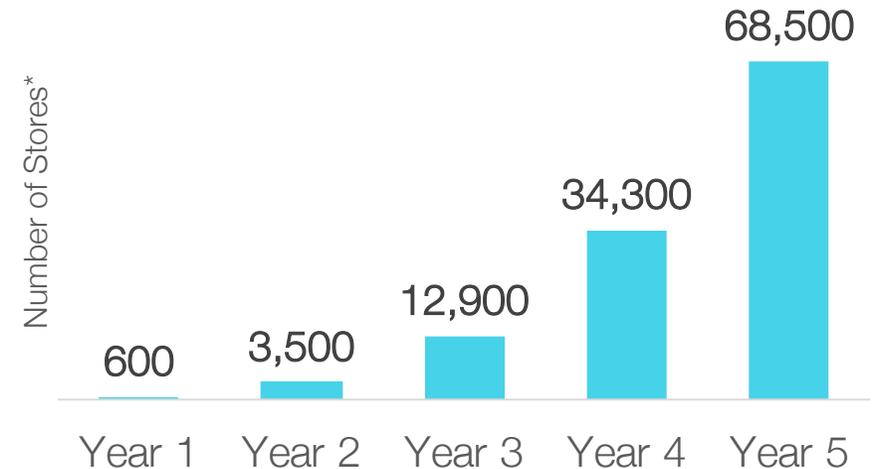
## User Growth Forecast



### Assumptions

- User growth forecast derived from user growth rates of a basket of mapping / location intelligence services companies (e.g. CityMapper, Waze and Foursquare).

## B2B Growth

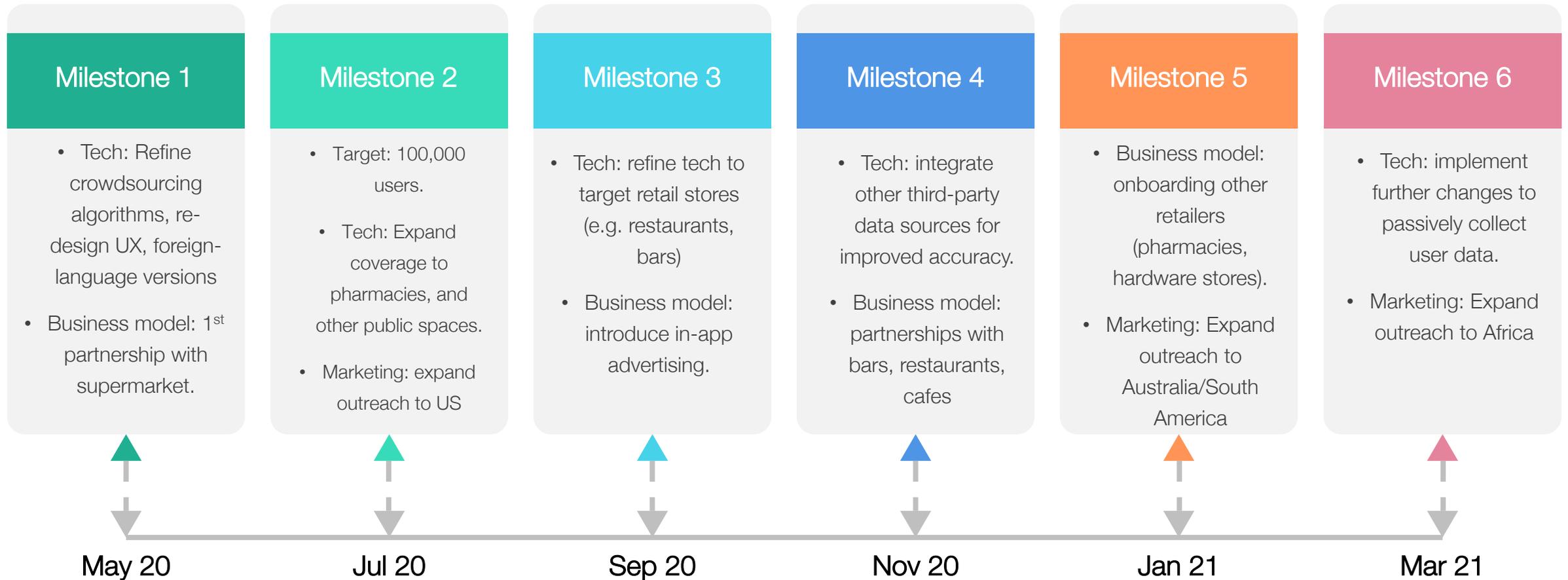


*\*Purchasing Virtual Queuing System and Data Analytics Services*

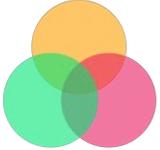
### Assumptions

- One supermarket chain has approximately 960 stores (from UK average).
- The B2B growth derived from a combination of user growth and marketing expenditures.

# 12-month Roadmap



# Potential Competitors

	Accurate Crowdedness Data	Focus on Crowd Management	Affordable	Usability
	—	✗	✓	✓
	✗	✗	✓	✓
	✓	✗	✗	✓
line:scouts	—	✓	✓	✗
 crowdless	✓	✓	✓	✓

# How is this different to Google Maps ‘Popularity’ Data?

We speak with members of the Google Maps team on a weekly basis.

Crowdless is different to Google Maps in two ways:

## ① More accurate data

Google Maps tell us there is room to make their data more accurate. We solve this by adding in crowdsourced data and data from third party location intelligence service providers (currently in discussions).

## ② Micro-level data

Google Maps is good at providing data on larger stores and chains. However, they struggle to obtain data on local mom and pop stores, off licenses, convenience stores, neighbourhood restaurants/cafes. Our hyper-local community of users are able to provide us with this data.

# Why choose Crowdless?

## We have accurate data.

Our technology combines the best of third-party datasets with crowdsourced data.

## We have credibility.

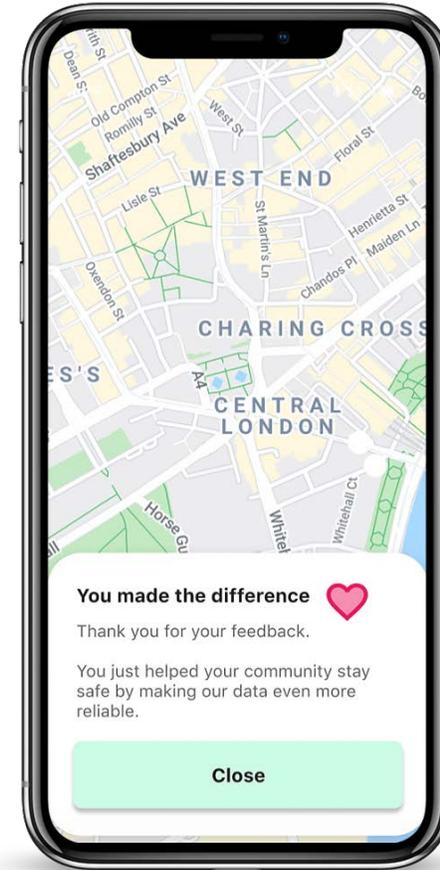
This is vital given questions around data privacy and data ethics of Covid-related apps. We are backed by the **European Space Agency's** Business Incubation Centre, the University of **Oxford**, the **London School of Economics** and **Santander Universities**.

## Our team is phenomenal.

We blend expertise in data science, software engineering, geospatial systems, law and humanitarian emergencies.

## We have traction.

We built a product from scratch in 4 weeks. We reached 28,000 users in 14 days.



# Founding team



**Yohan Iddawela**

Co-CEO

Yohan is a geographic information systems (GIS) specialist and economist. His PhD is in Economic Geography from LSE. He previously worked as an economist for the Institute for State Effectiveness and the Australian Cabinet Office. He has founded 3 businesses previously.



**Alex Barnes**

Co-CEO

Alex has previously worked as a senior analyst for IHS Markit advising Fortune 500 companies. His DPhil is in International Development from the University of Oxford. He also has over five years experiencing working for the Australian Department of Defence.



**Sebastian Mueller**

CTO

Sebastian is Lanterne's Chief Technology Officer and Head of Product. He specialises in natural language processing and machine learning. He holds an MSc from the London School of Economics where he has previously taught NLP.

# Team & Advisors



**Mateusz Bednarski**

**Lead Software Engineer**

Full-stack developer who also specialises in blockchain and graphic design. BSc in Computer Science from King's College London.



**Wian Stipp**

**Lead Data Scientist**

Specialises in machine learning: NLP, computer vision and deep learning. BSc in Mathematics from LSE.



**Edoardo Pona**

**Full-Stack Developer**

Full-stack developer who also specialises in machine learning and blockchain. BSc in Computer Science from King's College London.



**Sam Watts**

**Legal Officer**

Lanterne's Legal Officer. Currently a Senior Crown Prosecutor for the UK Crown Prosecution Service.



**Veronika Kapustina**

**Finance Advisor**

Founder, Houghton St Ventures



**Hannah Leach**

**Product Strategy Advisor**

Specialist in partnerships, product strategy



**James Berrill**

**Cyber Security Advisor**

Fintech Cyber-Security expertise (via Yoti Humanitarian Data Program)



**Ken Banks**

**Social Impact Advisor**

Head of Social Purpose, Yoti

# Our ask

£250k in funding to help us achieve our roadmap milestones.

Contact: [yohan@lanterne.ai](mailto:yohan@lanterne.ai)

Website: [crowdlessapp.co](http://crowdlessapp.co)